

Solutions Range Additional Property Application Form

Application details

Application name: _____

Application company name (for company applications): _____

Reference number (to be completed by Keystone): _____

Application type

Individual Limited Company Limited Liability Partnership (LLP) Trusts
Offshore Company Commercial Semi-commercial Pension Fund

Loan details

Loan amount: £ _____ Property value: £ _____
Rent per annum: £ _____
Product: _____ Term: _____ months
Repayment type: Interest only Repayment
Repayment vehicle (if interest only): _____
Will more than 40% of the property be, or intended to be, occupied by the applicant or immediate family? Yes No
Will more than 50% of the loan be used for business purposes? Yes No

Loan purpose

Purchase Refinance Capital raising

If purchase

Source of deposit: _____

If refinance

Original purchase price: £ _____ Original purchase date: _____

If recently refurbished, confirmation of total costs*: _____

*Please provide separate schedule of work and costing.

Current outstanding balance: £ _____ Current lender: _____

If capital raising please state the reason and use of the funds: _____

Property Details

If more than one property, please item each additional property in the Additional Property Application Form.

Property Address: _____

Postcode _____

England Wales Scotland

Property Type

Detached House Semi-detached House Flat Bungalow Terraced House

Semi-commercial Commercial Investment Commercial Owner Occupier

Year built: _____ If less than 10 years old is the property covered by a guarantee: NHBC Other No

If a flat: No. of floors in block: _____ No. of flats in block: _____ Purpose built Converted No. of bedrooms: _____

If a house: No. of storeys: _____ No. of bedrooms: _____

If a multi-unit: No. of self contained units: _____

Use of property: **INVESTMENT ONLY**

Tenure: Freehold Leasehold If leasehold Years remaining on lease: _____

Is property equipped for the proposed business Yes No

Is the property constructed of brick / stone walls with tile / slate roof: Yes No

If no, give details: _____

Is the property subject to a home improvement grant: Yes No

If yes, give details: _____

Is there any recent or current planning permission applications: Yes No

If yes, give details: _____

Is there any recent change or planned change of use: Yes No

If yes, give details: _____

Is the property ex local authority, MOD or Housing Association owned: Yes No

If yes, give details: _____

Is the property adjoining or adjacent to commercial premises: Yes No

If yes, give details: _____

Is the property in, or to be in, multiple occupation: Yes No

If yes, give details: _____

Is the property a **licensed** HMO Yes No If yes, please supply copy licence and planning approval

Is the applicant's intention to live in the property or to let it to a family member in the future : Yes No

If yes, give details: _____

Schedule of Tenancies for Primary Security

Proposed Tenancy Type

Single family unit Housing Association/Local Authority Student
Commercial Lease Other

If commercial lease, give details: _____

If other, give details: _____

Is there an existing tenancy agreement? Yes No

If yes:

Is it an: AST Corporate let

Valuation Type

Standard unit Multi-unit HMO*
Commercial Investment Commercial Owner Occupier

Arrangements to access primary security:

Contact: _____ Telephone No. _____

***Please ensure the Keystone Property Finance Supplementary Property Information Form is submitted with the application.**

Solicitor's details

For refinance and capital raising clients MUST use lender's solicitors only. Applicant(s) do not need to be represented.

For purchase Keystone Property Finance can instruct the lender's solicitors to act for both Aldermore Bank Plc and the applicant(s). Tick the box if the applicant(s) will use the lender's solicitor

Lender's solicitor fees can be viewed on the Keystone Property Finance website.

If not, please provide full details of the applicant(s) acting solicitor below (Not needed if remortgaging):

Firm name: _____ Contact name: _____

Telephone number: _____ Solicitors direct dial: _____

Full address: _____

Postcode: _____ DX number: _____

Solicitors email: _____

Any further information

Please use this section to let us know any extra detail / extra notes. If required, please continue on a separate sheet.

Acknowledgement for Processing of Personal Data

IMPORTANT-THE USE OF YOUR INFORMATION

You are applying to enter into a Credit Agreement with us and in considering and administering any agreement you enter with us, we will be using personal data about you.

YOU HAVE A RIGHT TO KNOW HOW WE WILL USE YOUR PERSONAL INFORMATION AND IT IS IMPORTANT YOU READ THE FOLLOWING AS BY SIGNING YOU ARE AGREEING TO THIS USE AND DISCLOSURE OF YOUR INFORMATION.

We may send you useful information about our and other businesses products and services, pass your details to other selective businesses and to anyone who introduced you to us.

1. We may use your information to consider your application to enter an Agreement with us and we will search your records at Credit Reference Agencies.
2. The record of our search will be recorded by the agency and will be seen on any future searches made.
3. The Credit Reference Information may be linked to any person to whom you are linked financially (see 'associated records' below **before** you sign)
4. We may use a credit scoring or automated decision making system.

We will also add to your records with the credit reference agencies details of any agreement with us, the payments you make under it and any default or failure to keep to its terms. These records will be shared with other organisations and may be used and searched by us and then to consider

- a) applications for credit and credit related services, such as insurance, for you and any associated persons;
- b) trace debtors, recover debts, prevent or detect money laundering and fraud, to manage your account/s.

IT IS IMPORTANT THAT YOU PROVIDE US WITH ACCURATE INFORMATION. If false or inaccurate information is provided and fraud is identified, details will be passed to fraud prevention agencies. Law enforcement agencies may access and use this information. We and other organisations may also access and use information to prevent fraud and money laundering when:

- a. Checking details on applications for credit and credit related or other facilities;
- b. Managing credit and credit related accounts or facilities;
- c. Recovering debt;
- d. Checking details on proposals and claims for all types of insurance;
- e. Checking details of job applicants and employees.

Please contact us at Compliance Department, Lake View, Lakeside, Cheadle, SK8 3GW if you want to receive details of the relevant fraud prevention agencies. We and other organisations may access and use from other countries the information recorded by fraud prevention agencies.

Where you have applied for or taken our payment protection insurance we will be required to process personal information about you and to provide this information to the insurers for the purposes of administering and handling any claims under the policy cover.

PLEASE TELEPHONE OR WRITE TO US AT THE TELEPHONE NUMBER/ADDRESS STATED IF YOU WANT TO HAVE DETAILS OF THE CREDIT REFERENCE AGENCIES AND WHOM WE OBTAIN AND PASS INFORMATION ON ABOUT YOU.

YOU HAVE A LEGAL RIGHT TO THESE DETAILS AND A RIGHT TO A COPY OF THE INFORMATION, PLEASE NOTE A FEE MAY BE PAYABLE.

USE OF ASSOCIATED RECORDS

Before entering into any agreement with you we may search your records and credit reference agencies which may be linked to records relating to your spouse/partner or other persons of whom you are financially linked and other members of your household. For the purpose of this application you may be treated as financially linked and will be assessed with reference to 'associated' records. Before any search or application is completed or any agreement is entered into involving joint parties you both consent to us recording your details with credit reference agencies. As a result an association will be created which will link your financial record and your associates information may be taken into account when a future search is made by us or another company unless you file a 'disassociation' at the credit reference agencies. Your details will be held on a computer and we may advise you by letter, telephone, recorded message or otherwise of other financial services offered by our corporate group for a 12 months period from the postage date of this letter. We may do so if you are presently registered, or register within a 12 months period with the Telephone Preference Service or Mail Preference Service, unless you inform us in writing.

From time to time we, other associated companies, or carefully selected third parties, may wish to contact you with details of our other goods and services or those of such other companies. You may be contacted in each case by post, fax, telephone, home visit, email, SMS or otherwise. If you do not want to receive details of these goods and services please tick the box .

We may monitor and/or record your telephone conversations with us to ensure standards of service, for staff training and to help prevent crime.

IMPORTANT - AUTHORISATION MUST BE COMPLETED

I / we authorise you to make such enquiries and obtain such confirmations and references as you may deem appropriate from any person or company, including credit reference agencies, credit bureaux, mortgage or lending companies now or at any time in the future with reference to my / our mortgage / loan application and that this information may be received by fax. I/we confirm that I/we do not wish to proceed with any other lending company and authorise you to request the removal of any priorities that may have been applied.

Reference: Name(s):

Address: Postcode:

Mortgage Company Name & address:

Mortgage Account number:

Applicant 1

Signature
Print Name
Date

Applicant 2

Signature
Print Name
Date